

City of Alpine
Debt Transparency Information
September 30, 2016

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
		<u>Par Amount</u>	<u>As Of Date</u>				
Comb Tax & Rev C/O Ser 2005	Yes	\$ 4,131,000	09/30/2016	\$ 2,751,000	\$ -	\$ 2,751,000	03/01/2036
GO Ref Bds Ser 2011	Yes	3,150,000	09/30/2016	1,435,000	177,561	1,612,561	03/01/2024
Comb Tax & Rev C/O Ser 2011	No	1,230,000	09/30/2016	1,010,000	353,628	1,363,628	03/01/2031
Comb Tax & Rev C/O Ser 2012	Yes	102,000	09/30/2016	65,000	5,120	70,120	03/01/2022
WW & SS Rev Bds Ser 2003-A	No	1,180,000	09/30/2016	410,000	55,705	465,705	09/01/2021
				<u>\$ 5,671,000</u>	<u>\$ 592,014</u>	<u>\$ 6,263,014</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Comb Tax & Rev C/O Ser 2005	NR	NR	NR	NR
GO Ref Bds Ser 2011	NR	NR	NR	NR
Comb Tax & Rev C/O Ser 2011	NR	NR	NR	NR
Comb Tax & Rev C/O Ser 2012	NR	NR	NR	NR
WW & SS Rev Bds Ser 2003-A	NR	A	NR	NR

Stated Purpose:

Comb Tax & Rev C/O Ser 2005	Certificates will be used to finance the improvements to its water supply system
GO Ref Bds Ser 2011	Refunding for savings
Comb Tax & Rev C/O Ser 2011	Certificates will be used for paying contractual obligations of the City to be incurred for (1) construction and improvement of City-owned buildings, including Old City Hall, Court building, Police Department Building, Railroad Depot, Water Building, Sewer Building, and Animal Shelter, (2) water and sewer system improvements, (3) acquisition of street maintenance equipment and machinery, (4) acquisition of equipment for City Parks, (5) street and drainage improvements, (6) Kokernot Park and swimming pool improvements, and (7) the payment of professional sendees and costs of issuance related thereto
Comb Tax & Rev C/O Ser 2012	Certificates will be used to finance the improvements to its sewer system
WW & SS Rev Bds Ser 2003-A	Bonds will be used (i) for improvements and extensions to the City's waterworks and sewer system, (ii) to fund the reserve fund requirements for the Bonds and (iii) to pay the costs of issuance of the Bonds

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		\$ 5,671,000	\$ 592,014	\$ 6,263,014
Authorized But Unissued Debt				
All Authorized Debt		5,671,000		
Total GO Debt		5,261,000	\$ 536,309	\$ 5,797,309
Total GO Debt + Authorized But Unissued Debt		5,261,000		
2017 Population	5,952			
Total GO Debt per Capita		\$ 884		
Total GO Debt + Authorized Debt per Capita		\$ 884		
Total GO Principal & Interest per Capita		\$ 974		

Source: Texas Municipal Advisory Council of Texas.